

FORM LM-30

LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

Form approved
Office of Management
and Budget
No. 1215-0188
Expires 11-30-2006

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C 439 or 440.



READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

1. File Number U - <u>11467</u>	2. Fiscal Year Covered From: <u>1</u> / <u>1</u> / <u>2004</u> Through: <u>12</u> / <u>31</u> / <u>2004</u>
3. Name and address of person filing. Name <u>William</u> <u>M</u> <u>Shappell</u> P.O. Box, Bldg., Room No., if any <u>P.O. Box 15222</u> Street _____ City <u>Reading</u> State <u>Pennsylvania</u> ZIP Code + 4 <u>19612-5222</u>	4. Name, file number, and address of labor organization. Name <u>Teamsters Local Union No. 429</u> Labor Organization File Number <u>033-012</u> P.O. Box, Building and Room Number, if any <u>P.O. Box 15222</u> Street _____ City <u>Reading</u> State <u>Pennsylvania</u> ZIP Code + 4 <u>19612-5222</u>
5. Position in labor organization. <u>President</u>	

Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions):

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.	
6. Name and address of Employer (including trade name, if any). Name _____ Trade Name, if any: _____ P.O. Box, Bldg., Room No., if any _____ Street _____ City _____ State _____ ZIP Code + 4 _____	7.a. Nature of Interest, Transaction, or Income. _____ 7.b. Amount. _____

Signature

15. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)

Signed

William M. Shappell

On

8/5/2005

Date

610-320-5521

Telephone Number

Name of Person Filing William Shappell

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Central PA Teamsters Pension Fund

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 1055 Spring Street

City Wyomissing

State Pennsylvania ZIP Code + 4 19610

9. Business deals with:

☒ a. Labor Organization☐ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

Taft Hartley Pension Fund sponsored by the Local Union

11.b. Approximate dollar value of such dealing.

\$2 billion +

12.a. Nature of interest held or income received.

Mileage, Meals, Hotel, and Travel Expenses
Reimbursement for International Foundation
Educational Conferences for Trust related business

12.b. Amount.

\$2,080

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

14.a. Nature of payment.

13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Central PA Teamsters Health & Welfare Fund

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 1055 Spring Street

City Wyomissing

State Pennsylvania ZIP Code + 4 19610

9. Business deals with:

☒ a. Labor Organization☐ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

Taft Hartley Health & Welfare Fund sponsored by the Local Union

11.b. Approximate dollar value of such dealing.

\$74,000,000

12.a. Nature of interest held or income received.

Mileage, Meals, Hotel, and Travel Expenses
 Reimbursement for International Foundation
 Educational
 Conferences for Trust related business

12.b. Amount.

\$1,607

Name of Person Filing William Shappell

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Willig, Williams & Davidson

Trade Name, if any:

P.O. Box, Bldg., Room No., if any 24th Floor

Street 1845 Walnut Street

City Philadelphia

State Pennsylvania ZIP Code + 4 19103

9. Business deals with:

☒ a. Labor Organization☒ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Central PA Teamsters Pension/Health Fund

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 1055 Spring Street

City Wyomissing

State Pennsylvania ZIP Code + 4 19610

11.a. Nature of such dealing.

Legal Counsel to Local Union and Pension/Health Fund.

11.b. Approximate dollar value of such dealing.

\$843,410

12.a. Nature of interest held or income received.

4 Baseball Tickets, 2 Football Tickets

12.b. Amount.

\$330